



BACK IT UP

Monthly Review on All Things Market,
Economy and Transportation.





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At PGT Services, we want you to have the information you need to make educated decisions. These bite-sized market updates allow you to spend less time digging through news outlets and more time focusing on your core competencies.

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MARCH 2025

March presented a multifaceted landscape for the transportation sector, characterized by both technological advancements and economic volatility. Autonomous trucking continued its forward momentum, with companies like Bot Auto setting ambitious schedules for driverless freight operations. However, this progress occurred amidst a backdrop of heightened regulatory scrutiny. New York City's push for increased WIM technology underscored the ongoing battle against infrastructure damage caused by overweight trucks, while the EPA's shifting emissions rules created uncertainty for truck manufacturers. These regulatory changes necessitated agile responses from industry players.

Economic headwinds were also apparent, with significant layoffs across the freight sector in North America signaling potential market instability. The introduction of new import regulations further complicated matters, raising concerns about increased inspections and delays for cross-border trucking. These combined factors — technological evolution, regulatory flux, and economic pressures — demanded that transportation companies remain vigilant and adaptable. The industry navigated a period of rapid change, requiring careful monitoring of both legislative developments and market trends to maintain operational efficiency.

NEW LOW-VALUE IMPORT RULE RAISES CROSS-BORDER TRUCKING CONCERNS

New low-value import rule raises cross-border trucking concerns. Increased inspections and delays are worries. This new rule could negatively impact the speed of cross-border freight movement. Industry leaders are watching the effects of this new regulation.

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TRUMP ADMINISTRATION REGULATORY CHANGES AVOID TRUCK “PREBUY” SURGE.

Trump administration regulatory changes avoid a truck "prebuy" surge. Market stabilization is achieved. Artificial truck sales inflation is prevented. This regulatory change will influence new truck sales in the near future.

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EPA EMISSIONS RULE ROLLBACK CREATES UNCERTAINTY FOR TRUCKING OEMS

EPA emissions rule rollback creates OEM uncertainty. Changing compliance requirements cause concern. This shift impacts future truck production and technology investments. Truck manufactures now face a period of regulatory uncertainty.

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FREIGHT INDUSTRY LAYOFFS SURGE, IMPACTING OVER 14,300 WORKERS

Freight industry layoffs surge, affecting over 14,300 workers. This indicates rising economic pressure. Market trend monitoring is crucial. The quantity of job losses clearly points to a slowing of freight activity.

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NYC PUSHES FOR INCREASED WIM TECHNOLOGY TO COMBAT OVERWEIGHT TRUCKS

NYC urges increased WIM technology use to combat overweight trucks. Stricter weight enforcement is the goal, protecting infrastructure. This push for WIM tech may lead to tighter regulations and scrutiny of trucking within city limits.

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BOT AUTO TARGETS AGGRESSIVE 2025 DRIVERLESS FREIGHT ROLLOUT

Bot Auto plans rapid driverless freight expansion in 2025. Increased autonomous routes and deliveries are targeted. This signals a fast shift in long-haul trucking. Monitoring this accelerated commercialization of autonomous technology is vital for the industry.

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